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CRAMER ROUNDTABLE SERIES

Participants & Sponsors — October 9, 2025 — The Cosmopolitan *of* Las Vegas



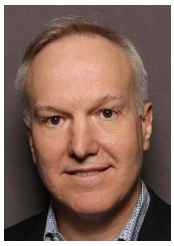
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Advisors Asset Management



Lisa Hudson
Ameriprise Financial



Larry Wilson
Arrow



Mike Hazelwood
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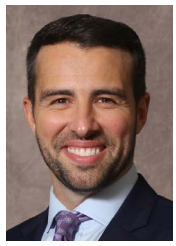
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Rita Kelly
Baird



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Bank of America



Chris Leamy
Bank of America



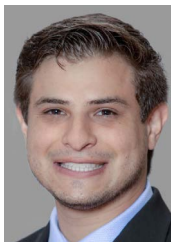
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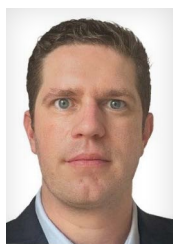
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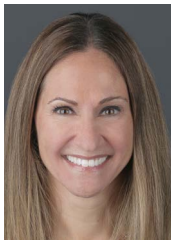
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Liz Traster
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Michael D'Auria
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Ezgi Ertan
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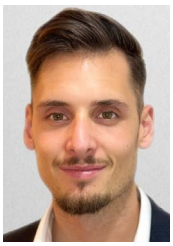
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Jesse Lewis
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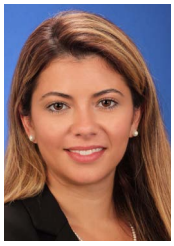
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Rachel Dowd
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Christopher Loudon
Raymond James



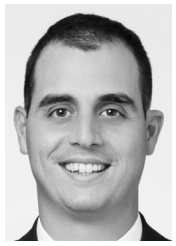
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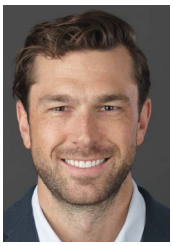
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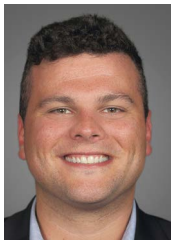
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SEPT 11	SALES MANAGEMENT	THANK YOU!
SEPT 25	ANNUITIES	THANK YOU!
OCT 9	STRUCTURED PRODUCTS	
NOV 13	INSURANCE	
DEC 4	LEADERS & CHAMPIONS Invitation only	

SPRING 2026

MAR 25	TECH & COMPLIANCE
MAR 26	MANAGED MONEY
APR 8	ANNUITIES
MAY 6	INSURANCE
MAY 14	EMPOWERING WOMEN Limited seats available